

HMS Hydraulic Machines & Systems Group plc
(the “Company”, and together with its subsidiaries, the “HMS Group”)

HMS GROUP 4Q AND 12M 2014 ORDER INTAKE

Moscow, Russia – HMS Group (LSE: HMSG), the leading pump and compressor manufacturer as well as provider of flow control solutions and related services to the oil and gas, nuclear and thermal power generation and water utilities sectors in Russia and the CIS, today releases the statement regarding orders received during fourth quarter and twelve months of 2014.

12 MONTHS 2014 HIGHLIGHTS

- Total order intake for 12 months 2014 amounted to Rub 34.7 bn, almost flat y-o-y
- Standard equipment order intake grew by 1% y-o-y
- Large projects order intake declined by 3% y-o-y

Order intake for 4Q 2014 and 2014 FY

Order intake, Rub mn	2013 FY	2014 FY	Change y-o-y	4Q 2013	4Q 2014	Change y-o-y
Industrial pumps	12,411	15,592	26%	3,553	4,517	27%
Oil & Gas equipment	6,093	5,959	-2%	1,911	1,825	-5%
Compressors	2,921	2,168	-26%	523	683	31%
EPC	5,123	2,983	-42%	2,787	1,608	-42%
TOTAL	34,814	34,705	0%	14,491	10,192	-30%
Large projects	8,266	8,003	-3%	5,716	1,558	-73%
Standard equipment	26,548	26,702	1%	8,775	8,634	-2%

The Group’s order intake under management accounts for 12 months 2014 amounted to Rub 34.7 bn, which is almost flat compared to the previous year Rub 34.8 bn. Both large projects and standard equipment showed stable performance during 2014 in spite of worsened macroeconomic conditions. The 4th quarter 2014 large contracts order intake results were 30% lower vs. previous year due to usual quarterly volatility. Standard equipment orders inflow remained stable.

The Group’s key industrial pumps business segment showed a steady growth of 26% and 27% y-o-y in 2014 and 4Q 2014 respectively.

The order intake in the oil & gas equipment business segment for 12 months 2014 and 4Q 2014 stayed almost the same high compared year-on-year.

Decline in 2014 FY compressors orders reflects delays in some targeted tenders in the reporting periods, though in 4Q 2014 order intake grew by 31% y-o-y.

Negative dynamics in order intake of the EPC business segment for 12 months 2014 was attributable to weak results of Giprotymenneftegaz (GTNG) from the project and design sub-segment due to delays in clients’ investment projects. And the construction sub-segment, conversely, demonstrated a stable order intake growth both for 4Q and 12 months 2014.

HMS Group is the leading pump and compressor manufacturer, as well as provider of flow control solutions and related services to the oil and gas, nuclear and thermal power generation and water utilities sectors in Russia and the CIS. HMS Group's products are mission-critical elements of projects across a diverse range of industries. It has participated in a number of large-scale infrastructure projects in Russia, including providing pumps and modular equipment to the Vankor oil field and pumping stations on recent trunk pipelines projects linking Russia's core oil producing areas to export ports on the Pacific Ocean and Baltic Sea. HMS Group's global depositary receipts ("GDRs") are listed under the symbol "HMSG" on the London Stock Exchange.

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